

Form MAM

## MUTUAL IFUND Request for change in status from Minor to Major

To:

The Trustees Kotak Mutual Fund

Date of Birth /		PAN	
Tax Status: ☐ Resident Indivi			
	ched $\square$ KYC form attached $\square$ C-KYC		
Please tick \( \sqrt{whichever} is apple		rachimeation 100.	
Name of the Guardian Mr./Ms			
Relationship with the applicant	t:	Court Appointed Guardian	
T. d. 1			
•		Minor to Major in the following Folios and	del
Folio No(s).	ve since become a major, and update in	e details provided herein in your records.	
1)	2)	3)	
4)	5)	6)	
7)	8)	9)	
/	I ,		
Contact details of the Applican	nt		
Mobile No.+91	Tel. No. STD	-	
Email Address			
Address of the Applicant			
Address Line 1			
Address Line 2			
City:	State	PIN	
(Please note that address will be i	updated as per applicant's address on KY	(C form / KYC Registration Agency records)	
Bank Account Details of the A	pplicant		
Bank Name			
Bank Name Account No.		11-digit IFSC	
Account No.	□NRO □NRE □FCNR	11-digit IFSC 9-digit MICR No.	
Account No.	□NRO □NRE □FCNR		
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Account No.  A/c. Type	IBJECT TO MARKET RISKS, READ ALL S	9-digit MICR No.	boo
Account No.  A/c. Type	BJECT TO MARKET RISKS, READ ALL So	9-digit MICR No.  CHEME RELATED DOCUMENTS PAREFULLY.	boo
Account No.  A/c. Type	BJECT TO MARKET RISKS, READ ALL So elled cheque with applicant's name prin	9-digit MICR No.  CHEME RELATED DOCUMENTS PAREFULLY.  Inted OR  Applicant's Bank Statement/Pass.	
Account No.  A/c. Type	BJECT TO MARKET RISKS, READ ALL So elled cheque with applicant's name prin	9-digit MICR No.  CHEME RELATED DOCUMENTS PAREFULLY.  Inted OR  Applicant's Bank Statement/Pass.  Government Service  Business  Profession	nal



## FATCA and CRS information

If Yes, please mention all the countries in which you are resisted in the column and its identification type in the column and its identification type in the column and its identification type in the column are resisted in the column and its identification type in the column are resisted i	ion Number  Identification Type  Person/s more particularly described in the Nomination Form the event of my death.  [Recommended]
Are you a tax resident of any country other than India? ☐  If Yes, please mention all the countries in which you are residentification Number and its identification type in the colum  Country ☐  Tax-Payer Identification  Country ☐  Tax-Payer Identification  I wish to make a nomination and hereby nominate the perattached herewith, to receive the Units held my folio in the I DO NOT wish to make a nomination (Please tick ✓ if your Declaration and Signature of the Applicant	ident for tax purposes and the associated Taxpayer mn below ion Number  Identification Type  erson/s more particularly described in the Nomination Form the event of my death.  {Recommended}
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attached herewith, to receive the Units held my folio in the I DO NOT wish to make a nomination (Please tick ✓ if your Declaration and Signature of the Applicant	the event of my death. {Recommended}
Declaration and Signature of the Applicant	u do not wish to nominate anyone)
Declaration and Signature of the Applicant	
hove attached haravith all the valoriest / secreted decress	
confirm that the information provided above is true and corre	ect to the best of my knowledge and belief.
undertake to keep	Mutual Fund / its AMC/R
	ation in future and also undertake to provide any other additio
formation as may be required by the AMC / RTAs.	
hereby authorize	Mutual Fund and its AMC/RTA
	ding any changes in respect thereof to the Mutual Fund's Bank
	rvice providers as may be necessary for any operational reason.
	We also authorize the Mutual Fund & its AMC/RTA to provi holdings in the Mutual Fund to any governmental or statutory
idicial authorities/agencies as required by law without any ob-	
My signature hereinbelow has been attested by ☐ the Guardia	
Ty signature hereinbelow has been attested by \(\mathbf{L}\) the Guardie	an on record in My bankers in Notary / Jim C
lace	
Oate Signa	ature of Applicant
G: 4	A 11
Signature	re Attestation
(To be attested by the Guardian (as registered in the folio	of the applicant who has become a major) or a Notary or
Judicial Magistrate First Class (JMFC) @	or the approant who has become a major) of a rotary of
Name of the Guardian / Stamp of the Notary/JMFC	The above signature of the applicant duly attested by a
	Signature
Alternatively places attach hanken's contification / attestation in	n the processited form as now Annowaya I
w Anernanvery, prease attach banker's certification / attestation in	i ine prescrivea jorm as per Annexure 1
tocuments attached _	
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<ul> <li>@ Alternatively, please attach banker's certification / attestation in</li> <li>Documents attached –</li> <li>□ Copy of PAN Card of applicant</li> <li>□ KYC Acknowledgment OR □KYC form of applicant</li> </ul>	

☐ Annexure-I – Bankers Attestation of Signature of the applicant

□ Nomination Form