



I/We am/are holding below mentioned investment folios in Kotak Mahindra Mutual Fund

| Folio no. | Sole/ First Unit-holder | Second Unit-holder | Third Unit-holder |
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Kindly consolidate all my/ our afore-mentioned folios into a single target folio, ie: **Folio No.** _____.

UNIT HOLDER(S) SIGNATURE(S) & DECLARATION

I/We agree that the mode of holding, bank mandate, address and nomination details in the Target Folio will be applicable and will prevail after consolidation.

| | | | |
|---------------------|--------------------------------------|---------------------------------|--------------------------------|
| SIGNATURE(S) | | | |
| | Signature of Sole/ First Unit-holder | Signature of Second Unit-holder | Signature of Third Unit-holder |

(To be signed by All Unit-holders irrespective of Mode of Holding)

KINDLY SUBMIT THIS FORM TO YOUR NEAREST KMAMC/ CAMS OFFICE

Important Note

1. If target folio is not specified, latest folio will be considered as Target Folio
2. Consolidation of Folios will be effected only if the following information is identical in all Folios
 - > Names of All unit holders
 - > PAN of All unit holders
 - > Address
 - > Order of the holdings
 - > Mode of Holding
 - > Tax Status
 - > Nominee Name
 - > Bank details
3. Folios under Lien / Pledge shall be ignored in Consolidation Request, unless the same has been submitted along-with the Financiers Consent